

CHAIRMAN'S MESSAGE

Dear Investor,

VANILLA PLANTATIONS FIJI PROJECT

I invite you to read the Information Memorandum and Snapshot in relation to an exciting area of agriculture. The Information Memorandum is based on publicly available and verifiable industry material as well as industry information prepared by the Food and Agriculture Organisation of the United Nations ('FAO') and various university research bodies in India, France, Australia, Fiji, Israel and elsewhere.

Why invest? There are many reasons:

- Demand exceeds supply and vanilla is now called 'Green Gold'.
- Madagascar, the largest producer of vanilla, is on the brink of famine. Vanilla farmers will be attending to food production not their vanilla vines. World prices for vanilla are expected to rise.
- Big Food and its international flavouring and fragrance partners are seeking to diversify their sources of supply for Vanilla. At the present time, 80% of the Vanilla comes from Madagascar. With the growing demand for Vanilla worldwide, particularly with China and Brazil becoming large consumers, concerns about the security and concentration of supply are coming into sharp focus.
- A prudent risk management regime is embedded in the Business Plan.
- There is a high return on investment with net profit in the order of 58%.
- Laws in both Europe and America mean that "vanilla can only be used if it is 100% vanilla".

Over the past decade, the owners of Vanilla Plantations Fiji Pte Ltd have accumulated a wealth of knowledge and experience in developing and operating a commercial scale Vanilla Plantation. Various vanilla regions in relevant countries were visited in this respect - India, Thailand and Indonesia.

Our experienced and credentialled team is focused on delivering quantifiable results and returns for our investors utilising previous international client contacts including members of Big Food and the international flavour and fragrance entities.

Vanilla Plantations provides its investors a complete life cycle solution for those seeking to directly own their own vanilla bean assets.

The recent high profile introductions of vanilla such as Vanilla Coke and Vanilla Pepsi confirm the popularity of natural vanilla flavour. Consumer preferences for natural products coupled with changes in regulation are very positive factors.

For example, the US Food and Drug Administration has banned a number of synthetic vanilla flavours.

Its business plan is designed to meet prudential risk tolerances. Our team has the experience and the skills to match. One of the directors developed a significant east coast of Australia agricultural undertaking including major projects in the Northern Territory.

Our team will work diligently to produce quantifiable and sound returns.

Yours sincerely

Frederick T Gulson
Chairman
Managing Director
www.vanillaplantationsfiji.com
investor@vanillaplantationsfiji.com
+61 408 440 816
GPO Box 16348 Suva Fiji Islands Coy No. RCBS2019L4631